

ADANI POWER (MUNDRA) LIMITED

CIN No : U40300GJZ015PLC082295

Regd. Office: Adani House, Near Mithakhali Six Roads, Navrangpura Ahmedabad - 380009 Gujarat

Phone: 079-25557555 | Fax: 079-25557177

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31⁵⁷ MARCH, 2018

(₹ in Crore)

Sr. No.	Particulars	6 Months ended 31.03.2018 (Audited)	6 Months ended 31.03.2017 (Unaudited)	For the year ended on 31.03.2018 (Audited)	For the year ended on 31.03.2017 (Audited)
1	Total Income from Operations	3,900.46	5,592.91	9,691.76	10,783.34
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(1,442.55)	(1,534.70) +	(1,692.72)	(1,997.69)
3	Net Profit / (Loss) for the period before tax (after Exceptional Items)	(1,442.55)	(5,154.19)	(1.692.72)	(5,617,19)
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	(1,442.55)	(5,154.19)	(1,692,72)	(5,617.18)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(1,442.14)	(5,152.44)	(1,694.09)	(5,615.55)
6	Paid up Equity Share Capital	106,05	106.05 *	106.05	106.05*
7	Other Equity excluding revaluation reserve			(6,580.03)	(4,885,93)
8	Net worth	(6,473,98)	(4,779.88)	(6,473.98)	(4,779.88)
9	Outstanding Redeemable Preference Shares			-	
10	Debt Equity Ratio	***	**	**	**
11	Earning Per Share (EPS) - Basic and diluted (Face Value ₹ 10 per share)	(136.03)	(486.02)	(159.62)	(529.67)
12	Debenture Redemption Reserve	,			
13	Debt Service Coverage Ratio	40	*	0.36	0.25
14	Interest Service Coverage Ratio	o i yii ze ewe i savigitiy i		0.79	0.72

^{*} Including equity shares to be issued pursuant to scheme of arrangement

Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2nd May, 2018.

2 The above is an extract of the detailed format of half yearly financial results filed with the stock exchange under regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format for half yearly financial results are available on the website of BSE Limited i.e www.bseindia.com and the company i.e www.apmul.com.

3 For the Item referred to in sub-clause (a), (b), (d) and (e) of the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindla.com

Pisce : Ahmedabad Date : 2" May, 2018 For Adani Power (Mundra) Limited Jayadeb Nanda Chairman

^{**} In view of net worth being negative, debt equity ratio cannot be computed.



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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 315 MARCH, 2018.

(₹ in Crore) 6 Months 6 Months For the year For the year Se onded anded ended on **Particulars** ended on Man 31.03.2018 31.03.2017 31.03.2018 \$1.0% 2047 (Audited) (Unaudited) (Audited) (Audited) Total Income from Operations 3,900.46 5,592.91 9,691.76 10,783.34 2 Net Profit / (Loss) for the period (before Tax. Exceptional and/or Extraordinary Items) (1.442.55)(1.534.70) (1.692.72)(1,997.69) 3 Net Profit / (Loss) for the period before tax (after Exceptional Items) (1,442.55)(5,154,19)(1.692.72)(5,617.18) á Net Profit / (Loss) for the period after tax (after Exceptional items) (1,442,55)(5.154.19)(1,692,72)(5,617,18) **5**5 Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (1,442.14)(5,152,44)(1,694,09) (5,615,55)S Paid up Equity Share Capital 106.05 106.05 * 106.05 106.05* 7 Other Equity excluding revaluation reserve (6,580.03) (4,885.93) 8 Net worth (6,473.98) (4.779.88)(6.473.98)(4.779.88)9 Outstanding Redeemable Preference Shares 10 **Debt Equity Ratio** *6 Earning Per Share (EPS) - Basic and diluted 44 (Face Value ₹ 10 per share) (136.03)(486.02)(159.62)(529.67)12 Debenture Redemption Reserve 13 Debt Service Coverage Ratio 0.36 0.25 14 Interest Service Coverage Ratio 0.79 0.72

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Place: Ahmedabad Date : 2" May, 2018 For Adani Power (Mundre) Limited Jayadeb Nanda

Chairman

^{*}Including equity shares to be issued pursuant to scheme of arrangement

^{**} In view of net worth being negative, debt equity ratio cannot be computed.