

BSE Limited

P J Towers, Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Outcome of Board Meeting held on 4th August, 2018 and Prior intimation under Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Record date and Payment of Interest Date.

Further to our letter dated 19th July, 2018, we hereby submit / inform that the Board of Directors of the Company in its meeting held today, has approved the followings:

1. Redemption / Buy Back of existing Non-Convertible Debentures (NCDs) in one or more series through negotiated deals, as may be mutually agreed with the Debenture Holders, 4,570 NCDs of the aggregate value of Rs. 898 crores listed on Wholesale Debt Market Segment of BSE Limited.

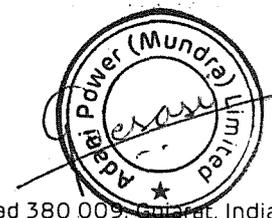
In this regard, we would like to further inform that pursuant to the terms of Issue of privately placed debentures listed on the debt market segment of BSE Limited as mentioned below, the record dates and payment of interest dates have been fixed as under:

ISIN of Security	Security Description	No. of NCDs	Listed on	Record Date	Purpose
INE814H07125 (Series C)	10.70% Secured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- each aggregating to Rs. 408 crores	4080	BSE	16.08.2018	Redemption / Buy Back and payment of Interest / Premium by 20 th August, 2018.
INE513Y07128	9.25% Secured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,00,000/- each aggregating to Rs. 490 crores	490	BSE	Will be informed, when decided	Redemption / Buy Back and payment of Interest / Premium.

2. Redeeming the liabilities and obligations of the Company in respect of Non-Convertible Debentures (NCDs) of the aggregate value of Rs. 1,800 crores (as described hereunder), as issued earlier on private placement basis, by novating the same upon execution of Deed of Novation and other necessary documents amongst the Debenture Trustee(s), the Transferee Company and the Company

Adani Power (Mundra) Ltd
Achalraj
Opp. Mayor Bungalow, Law Garden
Ahmedabad – 380 006
Gujarat, India.
CIN : U40300GJ2015PLC082295

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Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura Ahmedabad 380 009, Gujarat, India



upon completion of necessary statutory requirements including the statutory formalities as may be required by BSE and the Depositories:

ISIN of Security	Security Description	No. of NCDs	Value of NCDs	Listed on
INE814H07042	10.50% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES A	4,000	RS. 400 CRORES	BSE
INE814H07059	10.50% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES B	4,000	RS. 400 CRORES	BSE
INE814H07067	10.50% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES C	4,000	RS. 400 CRORES	BSE
INE814H07075	10.30% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES A	2,500	RS. 250 CRORES	BSE
INE814H07083	10.30% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES B	1,750	RS. 175 CRORES	BSE
INE814H07091	10.30% SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES C	1,750	RS. 175 CRORES	BSE
TOTAL		18,000	Rs. 1,800 CRORES	

You are requested to take our submissions made herein above, on your record.

Thanking you

Yours faithfully,
For **Adani Power (Mundra) Limited**

Gaurav Vesasi
Company Secretary



CC to: i) IDBI Trusteeship Services Limited, Mumbai; and
ii) Axis Trustee Services Limited

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